

**UNITED STATES
PATENT AND TRADEMARK OFFICE**



Patent Public Advisory Committee Quarterly Meeting

USPTO Budget Update

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Chief Financial Officer

August 2, 2018

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PATENT AND TRADEMARK OFFICE

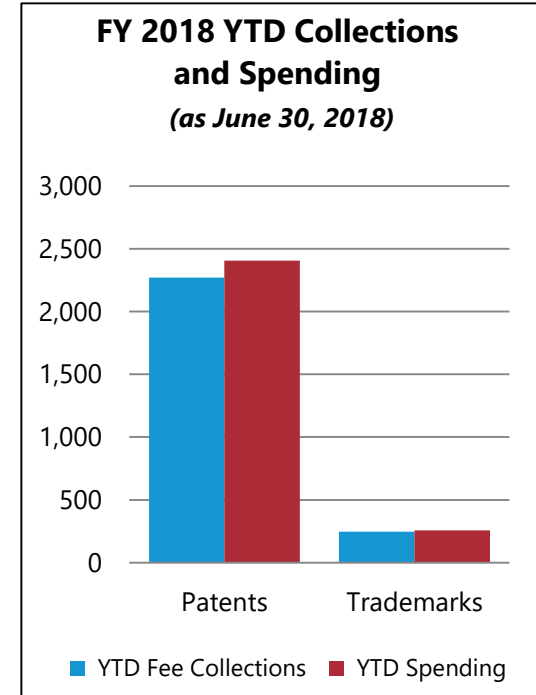


Agenda

- FY 2018 Status
- FY 2019 Budget
- FY 2020 Budget
- Strategic Plan
- Fee Setting Authority

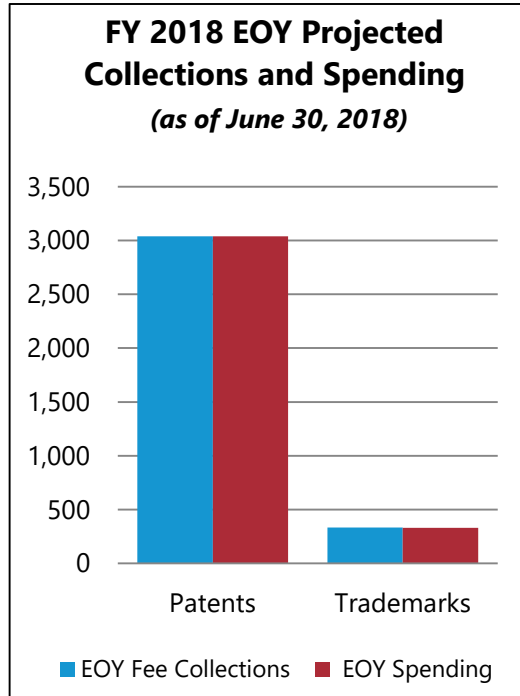
FY 2018 Status *(continued)*

- As of June 30, 2018, year to date:
 - Planned fee collections of \$2,522.6M
 - Patents: \$2,273.6M Trademarks: \$249.0M
 - Actual fee collections: \$2,516.9M
 - Patents: \$2,269.6M Trademarks: \$247.3M
 - Actual spending: \$2,662.0M
 - Patents: \$2,406.4M, Trademarks: \$255.6M



*Planned fee collections have been updated since the last PPAC quarterly meeting

FY 2018 Status *(continued)*



- As of June 30, 2018, end of year:
 - Projected fee collections of \$3,370.8M
 - Patents: \$3,038.1M, Trademarks: \$332.8M
 - Projected spending of \$3,368.5M
 - Patents: \$3,039.0M, Trademarks: \$329.5M
 - Projected operating reserve of \$410.4M
 - Patents: \$280.1M, Trademarks: \$130.3M

FY 2019 Budget

- Both the House and Senate issued their Committee reports in May 2018
- Recommends appropriating \$3.370M based on the estimates from the Congressional Budget Office
 - This level is \$46.4M lower than the FY 2019 President's Budget request
- The Senate report states concern that USPTO's IP attaches:
 - May not have adequate access to their foreign government counterparts
 - Are not consistently involved in Embassy or consulate conversations regarding intellectual property matters

FY 2020 Budget

- USPTO is working on its FY 2020 OMB budget submission
 - PACs and DoC will receive a draft to review in mid-August 2018
 - The final document is scheduled to be submitted September 10, 2018
 - The public will see USPTO's final FY 2020 budget request in February 2019

Strategic Planning

- The 2018-2022 USPTO Strategic Plan is currently under development
 - The draft was discussed by Under Secretary Iancu at a July 24, 2018 Employee Town Hall
 - The draft will be available for public comment later this summer
 - A public session will occur during the comment period
 - The final document is expected to be available fall 2018

Fee Setting Authority

- Absent Congressional action, the USPTO's fee setting authority under section 10 of the AIA will expire on September 16, 2018

Questions and Comments

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